

Taxpayer Information		Spouse Information	
Last Name	_____	Last Name	_____
First Name	_____	First Name	_____
Middle Initial	_____ Suffix _____	Middle Initial	_____ Suffix _____
Social Security Number	_____	Social Security Number	_____
Date of Birth	_____	Date of Birth	_____
Occupation	_____	Occupation	_____
Work Phone	_____ Ext. _____	Work Phone	_____ Ext. _____
Cell Phone	_____	Cell Phone	_____
Email Address	_____	Email Address	_____
Address	_____		
City	_____ State _____	Zip code	_____
Home Phone:	_____		

Dependent Information				
First Name Last Name	MI Suffix	Social Security Number Relationship	Months Live with Taxpayer	Child Care Expense

Child and Dependent Care Provider Expense			
Name	Address	ID Number	Amount Paid

Education Tuition and Fees				
First Name	MI	Suffix	Last Name	Social Security Number

Attach all Form 1098-T's and a list of your qualified education expenses.

Student Loan Interest Paid	
Enter total 2011 qualified student loan interest:	_____

Attach Form(s) W-2 - Wages, Salaries, Tips and Other Compensation		
Employer Name		2010 Amount
_____	_____	_____
_____	_____	_____
Attach Form(s) 1099-R - Distributions from Pensions, Annuities, Retirement, Profit-Sharing, IRA's, etc.		
1099-R Payer Name		2010 Amount
_____	_____	_____
_____	_____	_____
Attach Form(s) SSA-1099 - Social Security / Railroad Benefits		
	Taxpayer	Spouse
Social Security Benefits Form SSA-1099	_____	_____
Railroad Retirement Benefits From Form RRB-1099	_____	_____
Medicare B premiums withheld	_____	_____
Medicare D premiums withheld	_____	_____
Attach Form(s) 1099-MISC - Miscellaneous Income		
1099-Misc Payer Name		

Attach Form(s) 1099-INT - Interest Income		
1099-INT Payer Name		2010 Amount
_____	_____	_____
_____	_____	_____
Attach Form(s) 1099-DIV - Dividend Income		
1099-DIV Payer Name		2010 Amount
_____	_____	_____
_____	_____	_____
Attach Form(s) 1099-B, 1099-S - Sales of Stocks, Bonds, Real Estate, etc.		
Attach all stock sale transaction information, including initial cost information		
Other Government Forms to attach:		
Form(s) 1099-G - Certain Government Payments, Schedule K-1s - Partnership, S-Corporation, Trust or Estate Income, Form(s) W-2G - Gambling or Lottery Winnings, Form(s) 1099-Q - Payments from Qualified Education Programs		
Other Income		
Alimony, jury duty, unreported tips, disability income, etc. Business, rentals, farms: Attach income and expenses for any business, rental or farm you own. Include a list of all new equipment acquired this year, including date of purchase and cost.		
Retirement Plan Contributions		
	Taxpayer	Spouse
Traditional IRA contributions made for 2011	_____	_____
Troth IRA contributions made for 2011	_____	_____
SEP, Keogh, Individual 401(k) or SIMPLE Contributions	_____	_____

Medical and Dental Expenses	2011 Amount	2010 Amount
Prescription Medications		
Health Insurance Premiums		
Doctors, Dentists, etc.		
Hospitals, Clinics, etc.		
Eyeglasses and contact lenses		
Miles driven for medical purposes		
Other medical and dental expenses		
Taxes	2011 Amount	2010 Amount
Real estate taxes paid on principal residence		
Real estate taxes paid on additional homes or land		
Auto license registration fees based on the value of the vehicle		
Other Personal Property Taxes		
Interest Expenses		
Home mortgage interest paid - Attach Form(s) 1098		
Lender's Name	2011 Amount	2010 Amount
Points paid on loan to buy, build or improve home		
Lender's Name	2011 Amount	2010 Amount
Cash/Check/Credit Contributions		
	2011 Amount	2010 Amount
Noncash Charitable Contributions		
Attach all receipts with details listing the following information: Donee, donee address, description of donation, date acquired and date contributed, your cost, value at time of donation, and how you acquired the property.		
Miscellaneous Deductions		
	2011 Amount	2010 Amount
Union and professional dues		
Professional subscriptions, books, supplies		
Uniforms and protective clothing (including cleaning)		
Job search costs		
Taxpayer educator expenses		
Spouse educator expenses		
Tax return preparation fees		
Safe deposit box rental		
Gambling losses (to the extent of the gambling income)		
Other expenses (list):		